

TLUXE/SET009-2011

16 February 2011

Re: Resolution of the Extraordinary General Shareholders' Meeting no.2/2011

To: The President The Stock Exchange of Thailand

The Extraordinary General Shareholders' Meeting of Thai Luxe Enterprises Public Company Limited No.2/2011 held on 16 February 2011 at 1.30 p.m. at the meeting room of Thailuxe Enterprises Public Company Limited No. 62-62/1, Moo 2, Ror.Por.Chor. U-ta-pao Road, Nong Chum Pol Sub-district, Kao Yoi District, Petchaburi Province, 34 shareholders were present in person and by proxy representing 220,860,235 shares or 58.0521 % of total shareholder, a quorum was present, has passed the following resolutions:

1. Approved of the Minutes of Extraordinary General Meeting of Shareholders No. 1/2554, held on 11 January 2011 by the majority votes as followed:

Agree by	:220,860,235	vote or 100 %
Disagreed by	: -	vote or - %
Abstained by	: -	vote or - %

2. Approved the adjustment of the allocation ratio of the warrants to buy ordinary shares of the company No. 2 ("TLUXE-W2") in the amount of 169,000,000 units to existing shareholders, from 2.25 existing ordinary shares to 1 warrant unit, to be 2.2512 existing ordinary shares to 1 warrant unit, with no consideration (by which any fraction of the warrants from such calculation shall be discarded) in order to be in proportion to the number of the warrants to buy ordinary shares of the company No. 2 ("TLUXE-W2") of 169,000,000 units and the number of capital increase ordinary shares reserved for exercise of such warrants of 169,000,000 shares approved in the Extraordinary General Meeting of Shareholders No. 1/2011 on January 11, 2011. In addition, 1 warrant unit shall be entitled to buy 1 ordinary share at the exercise price of Baht 2.50 (two Baht and fifty Stang).

Agree by	:	220,860,235	vote or 100 %
Disagreed by	:	-	vote or - %
Abstained by	:	-	vote or - %

Please be informed accordingly.

Yours Faithfully,

(Mr. Anurot Seneepakonkai)
Managing Director